

**TATA CLEANTECH CAPITAL LIMITED**

Registered Office : One Forbes, Dr. V. B. Gandhi Marg, Fort, Mumbai 400 001.

Corporate Identity Number: U65923MH2011PLC222430

Website: www.tatacapital.com

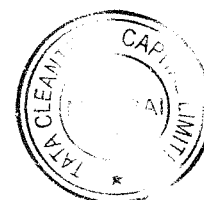
Audited Financial Results for the half year ended September 30, 2016

(Rs. in Lakh)

	Particulars	Six months ended		Year ended
		September 30		March 31
		2016	2015	2016
		Audited	Audited	Audited
1	Interest earned (a)+(b)+(c)+(d)	7,980	4,731	10,475
(a)	Interest / discount on advances / bills	7,419	4,652	10,039
(b)	Income on investments	-	-	12
(c)	Interest on balances with Reserve Bank of India and other inter bank funds	-	-	-
(d)	Others	561	79	424
2	Other Income	89	8	17
3	<b>Total Income (1+2)</b>	<b>8,069</b>	<b>4,739</b>	<b>10,492</b>
4	Interest Expended	4,009	2,007	4,468
5	Operating Expenses (i)+(ii)+(iii)	1,149	751	2,001
(i)	Employee cost	640	364	792
(ii)	Loan processing fees #	-	44	601
(iii)	Other operating expenses	509	343	608
6	<b>Total Expenditure (4+5) excluding provisions and contingencies</b>	<b>5,158</b>	<b>2,758</b>	<b>6,469</b>
7	Operating Profit before Provisions and Contingencies (3-6)	2,911	1,981	4,023
8	Provisions (other than tax) and Contingencies	136	93	162
9	Exceptional Items	-	-	-
10	<b>Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8-9)</b>	<b>2,775</b>	<b>1,888</b>	<b>3,861</b>
11	Tax expense	824	591	1,114
12	<b>Net Profit(+)/ Loss(-) from Ordinary Activities after tax (10-11)</b>	<b>1,951</b>	<b>1,297</b>	<b>2,747</b>
13	Extraordinary items (net of tax expense)	-	-	-
14	<b>Net Profit (+)/ Loss (-) for the period</b>	<b>1,951</b>	<b>1,297</b>	<b>2,747</b>
15	Paid-up Equity share capital (Face value : Rs. 10 per share)	28,909	28,909	28,909
16	Reserves excluding revaluation reserves (As per Balance Sheet of previous accounting year)	-	-	5,791
17	Analytical Ratios:			
(i)	Capital Adequacy Ratio	24.01%	36.44%	27.51%
(ii)	Earnings Per Share (EPS) (In Rupees)			
	- Basic EPS	*0.67	*0.45	0.95
	- Diluted EPS	*0.67	*0.45	0.95
18	Non Performing Assets (NPA) Ratios:			
(a)	Gross NPA	-	351	-
(b)	Net NPA	-	316	-
(c)	% of Gross NPA to Gross Advances	0.00%	0.40%	0.00%
(d)	% of Net NPA to Net Advances	0.00%	0.36%	0.00%
(e)	Return on Assets	*1.46%	*1.60%	2.87%

\* (not annualised)

# (Amount Less than Rs. 50,000/-)



**Notes: -**

- 1) The financial results of the Company for the half year ended September 30, 2016, which have been audited by the Company's Statutory Auditors, have been reviewed by the Audit Committee of the Board and have been approved and taken on record by the Board of Directors on October 24, 2016.
- 2) Figures relating to the previous period / year have been regrouped / reclassified / recast where necessary to conform to the current period's classification / computation.

3) Additional Information

a) Credit rating

Products	Rating**
(a) Commercial Paper	CRISIL A1+
(b) Debentures	CRISIL AA+/Stable , CARE AA+
(c) Bank Loan Facility	CRISIL AA+/Stable

\*\* There has been no change in the rating during the half year ended September 30, 2016.

- b) Asset Cover available for non convertible debt securities: N.A.
- c) Debt Equity ratio: 2.9 times
- d) Previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non convertible debt securities and whether the same has been paid or not: Set out in Annexure "A" for debt securities. The Company does not have outstanding non-convertible redeemable preference shares.
- e) Next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount: Set out in Annexure "A" for debt securities. The Company does not have outstanding non-convertible redeemable preference shares.
- f) Debt service coverage ratio: N.A.
- g) Interest service coverage ratio: N.A.
- h) Outstanding redeemable preference shares (Quantity & value) : N.A.
- i) Capital Redemption Reserve / Debenture Redemption Reserve: Nil
- j) Net Worth : Rs. 36,497 lakh
- k) Net profit after tax: Rs. 1,951 lakh
- l) Earnings per share: Rs. 0.67
- m) There was no material deviation in the use of the proceeds of the issue of Non Convertible Debt Securities.

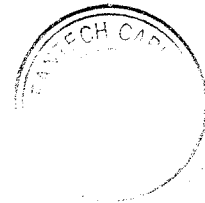
For and on behalf of the Board of Directors



**Manish Chourasia**  
Managing Director  
DIN 03547985

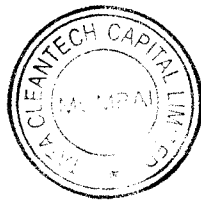
Place: Mumbai

Date: October 24, 2016



## ANNEXURE A

Sr No	Series under which the NCDs are held	ISIN No.	Previous due date for payment of interest	Whether the previous interest has been paid or not	Next date of payment of interest	Next Interest Amount (Rs. in lakh)	Previous due date for payment of principal and whether the same has been paid or not	Next due date for payment of principal	Next Redemption amount (Rs. in lakh)
1	TCCL NCD 'A' FY 2015-16	INE857Q07018	22-Apr-16	Paid	24-Apr-17	455	Not Applicable	20-Apr-18	5,000
2	TCCL NCD 'B' FY 2015-16 Option-I	INE857Q07026	20-May-16	Paid	17-May-17	817	Not Applicable	17-May-17	9,000
3	TCCL NCD 'B' FY 2015-16 Option-II	INE857Q07034	20-May-16	Paid	22-May-17	552	Not Applicable	18-May-18	6,000
4	TCCL NCD 'C' FY 2015-16	INE857Q07042	20-Jul-16	Paid	20-Jul-17	180	Not Applicable	20-Jul-20	2,000
5	TCCL NCD 'D' FY 2015-16 Option-I	INE857Q07059	3-Aug-16	Paid	3-Aug-17	445	Not Applicable	3-Aug-17	5,000
6	TCCL NCD 'D' FY 2015-16 Option-II	INE857Q07067	3-Aug-16	Paid	3-Aug-17	445	Not Applicable	3-Aug-18	5,000
7	TCCL NCD 'E' FY 2015-16	INE857Q07075	5-Sep-16	Paid	4-Sep-17	178	Not Applicable	4-Sep-20	2,000
8	TCCL NCD 'F' FY 2015-16	INE857Q07083	Not Applicable	Not Applicable	19-Oct-16	175	Not Applicable	19-Oct-20	2,000
9	TCCL NCD 'G' FY 2015-16	INE857Q07091	Not Applicable	Not Applicable	7-Nov-16	215	Not Applicable	6-Nov-17	2,500
10	TCCL NCD 'A' FY 2016-17	INE857Q07109	Not Applicable	Not Applicable	14-June-17	220	Not Applicable	14-Jun-19	2,500



*[Handwritten Signature]*

Ref. No. 4335/ITSL/OPR/16-17

Date: - October 20, 2016

To,  
**Sunil Raut,**  
Company Secretary,  
**Tata Cleantech Capital Limited,**  
12<sup>th</sup> Floor, Tower A, Peninsula Business Park,  
Ganpat Rao Kadam Marg, Lower Parel,  
Mumbai-400 013.

Dear Sir,

**Certificate for receipt and noting of information**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Service Limited ("~~Debt~~ **Trustee**") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Regulations**"), provided to us by **Tata Cleantech Capital Limited** ("**the Company**") for half year ended September 30, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **IDBI Trusteeship Services Limited**



**Authorised Signatory**